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Copies of this Document are being made available to Shareholders by way of publication on the Company's website at www.coinsilium.com.

If you have sold or otherwise transferred all of your ordinary shares in Coinsilium Group Limited please forward this Document and the accompanying form of proxy on at once to the purchaser or transferee or to the stockbroker or other agent through whom the sale or transfer was effected for delivery to the purchaser or transferee. If you have sold or transferred part only of your holding in ordinary shares in Coinsilium Group Limited you should retain this Document and consult the stockbroker, bank or other agent through whom the sale or transfer was effected.

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Coinsilium Group Limited

(Incorporated and registered in the British Virgin Islands with registered number 1842943)

Notice of 2016 Annual General Meeting

**to be held at
the offices of Daniel Stewart & Company plc, 33 Creechurch Lane, London EC3A 5EB**

at 11.00 a.m. BST on 12 July 2016

A Form of Proxy for use in connection with the Meeting has been sent to Shareholders. To be valid, Forms of Proxy and any power of attorney or other authority under which it is signed must be lodged with Coinsilium Group Limited, 25 Nutford Place, London W1H 5YQ or by fax to the following number +44 20 7240 5780 by not later than 48 hours prior to the time fixed for the Meeting of Shareholders.

A Form of Instruction has been sent to holders of Depository Interests for use in connection with the Meeting. To be valid, Forms of Instruction and any power of attorney or other authority under which it is signed must be lodged with Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS96ZY or by fax to the following number +44 (0)370 703 6116 by not later than 72 hours prior to the time fixed for the Meeting of Shareholders.

A summary of the action to be taken by Shareholders of the Company is set out in Part I of this Document. The return of one or more completed Forms of Proxy will not prevent you from attending the AGM and voting in person if you wish to do so (and are so entitled). Those shareholders returning Forms of Instruction who wish to attend the AGM should contact Computershare Investor Services PLC on the following number +44 (0)370 707 4040 regarding a form of representation.

PART I - LETTER FROM THE CHAIRMAN COINSILIUM GROUP LIMITED

(Incorporated and registered in the British Virgin Islands with registered number 1842943)

Directors:

Laurent Kssis, *Non-Executive Chairman*
Eddy Travia, *Chief Executive Officer*
Hakim Mamoni, *Chief Technology Officer*
Tony Sarin, *Non-executive Director*

Registered Office: 25 Nutford Place, London W1H 5YQ

20 June 2016

To the holders of existing Ordinary Shares and, for information only, to the Warrant and Option Holders

Dear Shareholder,

ANNUAL GENERAL MEETING 2016

I am writing to you to set out and explain the resolutions to be proposed at this year's Annual General Meeting ("AGM"), which are set out in the Notice of Annual General Meeting at Part II of this Document. The AGM will be held at the offices of Daniel Stewart & Company plc, 33 Creechurch Lane, London EC3A 5EB at 11.00 a.m. on 12 July 2016.

BUSINESS OF THE ANNUAL GENERAL MEETING TO BE HELD ON 12 JULY 2016

Resolution 1 – Receiving and adopting the Accounts

The Board recommends the receiving and adopting of the audited accounts for the financial period ended 31 December 2015, together with the Report of the Directors and the Auditor's Report. The audited accounts of the Company for the financial period ended 31 December 2015, together with the Report of the Directors and the Auditor's Report, are available to view at www.coinsilium.com/investors/investors-isdx-rule-75.

Resolution 2 – Auditor's Appointment and Remuneration

This Resolution grants the Board of the Company authority to appoint its Auditor and authorises the Directors to determine their remuneration.

Resolution 3 – Authority to issue Shares

This Resolution grants to the Company's Directors authority to issue for cash new shares of the Company equal to 300 per cent. of its current issued shares free from pre-emption, and dis-applies pre-emption in relation to the issue of shares by the Company for non-cash consideration.

ACTION TO BE TAKEN BY SHAREHOLDERS

A Form of Proxy has been sent to Shareholders. Shareholders holding their shares in certificated form should complete and sign the Form of Proxy and return it to Coinsilium Group Limited, 25 Nutford Place, London W1H 5YQ or by fax to +44 20 7240 5780), so as to arrive no later than 48 hours before the time fixed for the AGM.

Holders of Depository Interests have been sent a Form of Instruction. Shareholders holding their shares in uncertificated form should complete and sign the Form of Instruction and return it to Computershare Investor

Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY, or by fax to +44 (0)370 703 6116, by not later than 72 hours prior to the time fixed for the AGM.

The return of a Form of Proxy or Form of Instruction will not, however, prevent you from attending the AGM and voting, in person, should you wish to do so. Shareholders returning Forms of Instruction should, however, contact Computershare Investor Services (BVI) Ltd +44 (0)370 707 4040 regarding a form of representation if they wish to attend and vote in person.

RECOMMENDATION

The Board considers that each of the Resolutions is in the best interest of the Company and its shareholders as a whole. Your Board will be voting in favour of each Resolution and they unanimously recommend that you should vote in favour of each of them as well.

Yours faithfully,



Laurent Kssis
Non-Executive Chairman

PART II – NOTICE OF ANNUAL GENERAL MEETING

COINSILIUM GROUP LIMITED

(Incorporated and registered in the British Virgin Islands with registered number 1842943)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the Annual General Meeting of shareholders of Coinsilium Group Limited (the “**Company**”) will be held at the offices of Daniel Stewart & Company plc, 33 Creechurch Lane, London EC3A 5EB at 11.00 a.m. BST on 12 July 2016 for the purposes of considering and, if thought fit, approving the following resolutions:

RESOLUTIONS

1. Financial Report, Directors’ Report and Auditor’s Report

THAT the Financial Report in respect of the Company and its entities for the period ended 31 December 2015, together with the Directors’ Report in relation to that financial period and the Auditor’s Report in respect of the Financial Report be approved.

2. Appointment and Remuneration of Auditors

THAT the Directors be and are hereby authorised to appoint such auditors of the Company for the period to 31 December 2016 as they deem fit and proper and to authorise the Audit Committee of the Board to determine the auditor’s remuneration for such period.

3. Disapply Pre-Emption Rights

THAT in substitution for any existing authority, the Directors be generally and unconditionally authorised to:

- (a) allot for non-cash consideration such number of new Ordinary Share of the Company, each of nil par value (“**Ordinary Shares**”), free from pre-emption under Section 46 of the Business Companies Act, 2004 (as amended), as the Directors determine provided that this authority shall, unless renewed, varied or revoked by the Company, expire on the conclusion of the next annual general meeting of the Company (save that the Company may, before such expiry, make offer(s) or enter agreement(s) which would or might require Ordinary Shares to be allotted on a non pre-emptive basis after such expiry and the Directors may allot and issue Ordinary Shares in pursuance of such offers or agreements notwithstanding that the authority conferred by this resolution has expired).
- (b) allot for cash up to 214,087,809 new Ordinary Share of the Company, free from pre-emption under Section 46 of the Business Companies Act, 2004 (as amended), provided that this authority shall, unless renewed, varied or revoked by the Company, expire on the conclusion of the next annual general meeting of the Company (save that the Company may, before such expiry, make offer(s) or enter agreement(s) which would or might require Ordinary Shares to be allotted on a non pre-emptive basis after such expiry and the Directors may allot and issue Ordinary Shares in pursuance of such offers or agreements notwithstanding that the authority conferred by this resolution has expired).

Registered Office
Craigmuir Chambers
Road Town
Tortola
British Virgin Islands VG1110

20 June 2016

Laurent Kssis, Non-Executive Chairman
by order of the Board

Notes:

- (i) A member of the Company entitled to attend and vote at the AGM is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him. A proxy need not be a member of the Company.
- (ii) A Form of Proxy has been sent to Shareholders for use in connection with this business set out above. To be valid, Forms of Proxy and any power of attorney or other authority under which it is signed must be lodged with Coinsilium Group Limited, 25 Nutford Place, London W1H 5YQ or by fax to the following number+44 20 7240 5780 by not later than 48 hours prior to the time fixed for the AGM.
- (iii) A Form of Instruction to appoint the Custodian to vote on behalf of the holders of Depositary Interests has been sent to holders of Depositary Interests for use in connection with the business set out above. To be valid, Forms of Instruction and any power of attorney or other authority under which it is

signed must be lodged with Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY, England by not later than 72 hours prior to the time fixed for the AGM.

- (iv) Completion and return of a Form of Proxy does not preclude a member from attending and voting at the AGM or at any adjournment thereof in person (if so entitled).
- (v) In the case of joint holders of Ordinary Shares, the signature of only one of the joint holders is required on the Form of Proxy but the vote of the first named on the register of members will be accepted to the exclusion of the other joint holders.
- (vi) With regards shareholders who hold Depositary Interests, entitlement to attend and vote at the meeting and the number of votes which may be cast thereat will be determined by reference to the Depositary Interest Register as at close of business on the 6 July 2016. Changes to entries on the Depositary Interest Register after that time shall be disregarded.
- (vii) To be entitled to attend and vote at the AGM (and for the purpose of the determination by the Company of the votes they may cast), a member of the Company must be entered in the register of members of the Company at close of business on 11 July 2016.
- (viii) As at the close of business on 17 June 2016, the Company's issued share capital comprised 71,362,603 shares of no par value. Each Ordinary Share carries the right to one vote at a general meeting of the Company, and therefore the total number of voting rights in the Company as at the time and date given above is 71,362,603.