



coinsilium

July 6th 2017

NEX:COIN

NEX Exchange



DISCLAIMER

This presentation ("Presentation") is being issued by Coinsilium Group Limited (the "Company") for information purposes only and the contents of this Presentation are confidential and may not be copied, distributed, published or reproduced in whole or in part, or disclosed or distributed by recipients to any other person without the express written consent of the Company.

No person other than the Company is authorised to give any information or to make any representation other than as contained in this document and, if given or made, such information or representation must not be relied upon as having been authorised by the Company.

Shareholdings in individual companies within the investment portfolio have been agreed to closest approximation as at 31st August 2016.

Certain statements, beliefs and opinions in this Presentation are forward-looking, which reflect the Company's or, as appropriate, the Company's directors' current expectations and projections about future events. By their nature, forward-looking statements involve a number of risks, uncertainties and assumptions that could cause actual results or events to differ materially from those expressed or implied by the forward-looking statements. These risks, uncertainties and assumptions could adversely affect the outcome and financial effects of the plans and events described herein.

Forward-looking statements contained in this document regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. The Company does not undertake any obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. You should not place undue reliance on forward-looking statements, which speak only as of the date of this document. Recipients should not treat the contents of this Presentation as advice relating to legal, taxation or investment matters, and are to make their own assessments concerning these and other consequences of the various investments, including the merits of investing and the risks. Recipients are advised to conduct their own due diligence.

Although reasonable care has been taken to ensure the facts stated in this Presentation are accurate and that the assumptions expressed are fair and reasonable the information in this Presentation, which includes certain information drawn from public sources, does not purport to be comprehensive, and has not been independently verified and is liable to change. No reliance may be placed for any purpose whatsoever on the information or opinions contained in this Presentation or on its completeness, accuracy or fairness.

Whilst the Presentation has been prepared in good faith, no representation or warranty, express or implied, is given by or on behalf of the Company, its respective directors and affiliates or any other person as to the accuracy or completeness of the information or opinions contained in this Presentation and no responsibility or liability whatsoever is or will be accepted by the Company, its respective directors and affiliates or any other person for any loss howsoever arising, directly or indirectly, from any use of such information or opinions or otherwise arising in connection therewith. Any such liability is expressly disclaimed.

This Presentation has been delivered to interested parties for information only and on the express understanding that they shall use it only for the purpose set out above. The distribution of this Presentation shall not be deemed to be any form of commitment on the part of the Company to proceed with any transaction.

Any dispute, action or other proceeding concerning this presentation shall be adjudicated within the exclusive jurisdiction of the courts of England. All material contained in this Presentation (including in this disclaimer) shall be governed by and construed in accordance with the laws of England and Wales.

The content of this Presentation has not been approved by an authorised person for the purposes of Section 21(2)(b) of the Financial Services and Markets Act 2000. Reliance on this Presentation for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of the property or other assets invested.

If you are in any doubt about a possible investment in the companies identified in this document, you should consult a person authorised by the Financial Services Authority who specialises in advising on securities of the kind described in this Presentation.

Issued by Coinsilium Group Limited, a company incorporated in the British Virgin Islands under number 1842943.

The date of this Presentation is 20th April 2017.



Overview

Coinsilium is an accelerator that finances and manages the development of early-stage blockchain technology companies.

Based in London, Coinsilium's focus is on driving innovation in fintech and blockchain technologies, enabling businesses to take advantage of growth opportunities.

Coinsilium shares are traded on the NEX Exchange Growth Market (NEX:COIN), the primary market for unlisted securities operated by NEX Exchange, which is a Recognised Investment Exchange under the Financial Services and Markets Act 2000.

In June 2017, Coinsilium has entered into an **MoU with Singapore-based HyperChain Capital**, one of the world's first multi-million-dollar hedge funds investing in blockchain companies, to collaborate and finance co-investment opportunities in companies developing blockchain technology protocols and applications.

On 4th July Coinsilium announced conditional **agreement to sell its entire holding in SatoshiPay** for a total consideration in cash of **€725,220, representing an increase of 362.6% to the price paid in 2015**. SatoshiPay has proven to be an outstanding investment for Coinsilium and with the inclusion of 85million 'Seller Warrants' in the proposed transaction we continue to maintain a substantial degree of upside exposure to the future success of SatoshiPay."



Blockchain Technology

Transactions posted in a shared ledger and grouped into blocks which form a decentralized database of transactions duplicated throughout thousands of network nodes.

“Blockchain is a peer-to-peer distributed ledger technology for a new generation of transactional applications that establishes trust, accountability and transparency while streamlining business processes.” source: Hyperledger (www.hyperledger.org)

“Blockchain is a foundational technology: It has the potential to create new foundations for our economic and social systems.” source: Harvard Business Review [‘The Truth About Blockchain’](#)



Smart Contracts-Powered Blockchain 2.0

Smart Contracts perform an essential role in most blockchain solutions nowadays. A “Smart Contract” is a computer programme executed in a blockchain which can control the issuance, storage and transfer of digital assets (or “**Tokens**”).

‘**Oracles**’ connect Smart Contracts to trusted sources of external data. Token issuance and governance are essential parts of the economic model of blockchain protocols.

Tokens may be issued by companies as a way to provide early access to its platform or services to the token holders. It is also now commonly used as a funding mechanism.

Token-based systems create a bridge through which ‘title’ or ownership rights to tangible assets can become tradable via the issuance of a corresponding digital asset (or “Token”). Blockchain enables this to take place in a secure environment for issuers and traders, while removing intermediaries.



Strategic Alliance - Smart Contract Systems



ORACLIZE

coinsilium

- **Complementary Skill Sets**
- **Shared Commercial Vision**
- **Oracles, Smart Contract Platform & Go-to Market Propositions**
- **Enterprise Scale & Customized 3rd Party Solutions**
- **Oraclize is one of the first RSK nodes of its Federation of Nodes**



Token issuance as new financing method

- In 2016, US\$240m was raised via Token Issuance
- market growing rapidly with many more ICOs planned for 2017 (\$1bn+);
- Multi-million-dollar hedge funds set up to solely invest in blockchain-based Tokens

golem

raised \$8.6m in less than 2 hours



raised \$15.6m in less than 5 days

COSMOS

raised \$17m in less than 9 minutes



raised \$35m in less than 1 minute



Block Chain Space Accelerator

- **Pre-VC, 18-week accelerator program, 100% owned by Coinsilium**
- **First batch in Barcelona (2016)**
- **Equity at attractive valuations in return for services**
- **London & Tel-Aviv (2017-2018)**

**BLOCK
CHAIN
SPACE**

Portfolio

CoinDash (Crypto Trading)

First Social Trading Platform for Crypto Traders

Convertible Note

- Coinsilium (via its subsidiary Seedcoin) has invested **US\$75,000** and will obtain tokens at the time of their token generating event
- Enables crypto investors to manage their crypto assets portfolio, share insights copy-trade & get signals from best crypto investors worldwide
- Team based in Israel and Shanghai
- Plans to sell 1Bn CDT for \$12m during token generating event starting on 17 July



Indorse (social network)

Decentralised Social Network for Professionals

Convertible note ~ 3%

- Coinsilium (via its subsidiary Seedcoin) has invested **SG\$100,000** and will obtain tokens at the time of their token generating event (August 8)
- New blockchain-powered decentralised social network for professionals
- Platform will allow members to profit from sharing their skills and activities on the platform via reward tokens
- All profile claims on the platform to be verified
- Singapore-based company founded by smart contract specialists



Portfolio

Consentio (Financial Services)
Trade finance platform

Current Shareholding ~ 8%

- Offers SMEs access to blockchain managed escrow service
- Coinsilium invested **Eur45,000** in services & **Eur15,000** in cash
- Records all steps from fund deposit to delivery of a product shipping process on the blockchain (proof of fund deposit, proof of shipping and proof of fund deposit release)
- Transforms the way businesses transact and secure payments of physical goods



Factom (Blockchain-as-a-Service, IoT)
A scalable data layer for the blockchain

Current Shareholding ~ 1.2%

- **\$1.2m** of revenues last year; recent **\$8m** series A round led by **Tim Draper**
- Coinsilium (via its subsidiary Seedcoin) has invested **\$200,000** and facilitated co-investment of **\$400,000**
- Coinsilium's stake value has nearly **doubled** post latest funding round
- Enables private companies and public sector to benefit from blockchain-based solutions for diverse use cases: land registry, smart cities, IoT
- Enables digital identity management for connected objects



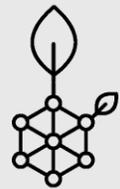


Portfolio

RSK Labs (Blockchain-as-a-Service)
Open-source smart contracts platform

Current Shareholding ~ 1%

- Coinsilium (via its subsidiary Seedcoin) invested **\$50,000** in first tranche of **\$1m** Seed round.
- Recently raised \$2.35m
- Working with Dubai government on large scale blockchain applications.
- Offers a Turing-complete smart contract blockchain (private beta stage)
- Delivers high level security against transaction tampering
- Delivers Ethereum-compatible smart contract virtual machine
- Scales up to 100 transactions per second



RSK Labs

Accelerated startups (Block Chain Space)

Helperbit (Philantropy, Insurance)
Peer-to-peer natural disaster relief platform

Current Shareholding 10%

- Equity stake agreed against **Eur45,000** in acceleration services & **Eur15,000** in cash
- Offers end to end traceability for charitable donation to disaster relief funds
- Offers P2P insurance services for natural disaster related expenses not covered by traditional insurance companies
- Insurance funds to be self-administered using smart contracts



Minebox (Data storage, IoT)
Interconnected data storage devices

Note giving right to 3.5%

- Equity stake agreed against **Eur60,000** in exchange of acceleration services & cash
- Offers hard drives to store information locally which is also securely distributed across a network of Minebox hard drives
- Delivers resilience and security in the event of hardware failure
- Provides owners with the ability to earn revenues from renting spare storage capacity



The Board



Eddy Travia
Co-founder & CEO

Eddy is a pioneer investor in blockchain technologies with experience in private equity and early-stage tech investments.

In 2013, following 9 years as a private equity fund manager in Greater China, Eddy co-founded **Seedcoin**, the world's first global incubator of bitcoin startups. Seedcoin organized the first digital currency event in Asia 'Bitcoin Singapore 2013' and was recognized as one of the '**Top 3 Most Influential Investors**' at the Blockchain Awards in 2014. As co-founder of Seedcoin and Coinsilium, Eddy has led investments in 15 blockchain companies based across the globe.

Eddy is a regular international speaker on the topics of blockchain technologies and startup investments around the world. He delivered a speech at TEDx in Madrid in June 2016 entitled 'How the blockchain revolution will change our lives'.

Eddy has also led the **Block Chain Space** accelerator program in Barcelona which was launched in February 2016 as the first accelerator program focused in this technology.

Fluent in three languages and proficient in Mandarin Chinese, Eddy completed the Stanford Financial Engineering program in Hong Kong.

The Board



Award-winning serial entrepreneur and Chartered Certified Accountant. **Tony** was founder and CEO of AIM-listed SofTechNet Plc which was sold to New MediaSpark Plc in the tech boom. Founder and CEO of AIM-listed Numerica Plc which he grew to the 14th largest professional services firm in the UK before the business was sold to BDO Stoy Hayward and Vantis Plc. Chairman of award-winning accounting firm Clark Howes.



Tony Sarin
Non-executive Director



Malcolm Palle
Non-executive Director

Malcolm is a multi-disciplined entrepreneur and early technology adopter with 25 years startup experience with a background in the Mobile Communications and Travel Industries. In 1989 Malcolm founded CBNP Ltd as a Mobile Value Added Services (VAS) consultancy generating fees derived from over 750,000 insured subscribers. Malcolm is the co-founder and Managing Director of well established Investor Communications brand MiningMaven. He is also a co-founder of Coinsilium.



Coinsilium Group Limited

BVI registered company no. 1842943



Quoted on NEX Exchange since Dec. 24, 2015 under Symbol 'COIN'

Number of securities in issue: 111,487,831

Shares in public hands: 48.79%

Share Price 4.5p mid (06/07/17)

Market Cap £5m (06/07/17)

Principal place of business

1 Adam Street
WC2N 6LE
London

Contacts

Eddy Travia
eddytravia@coinsilium.com
mob. +44 7400 939 298

Malcolm Palle
malcolmpalle@coinsilium.com
mob. +44 7785 381 089

Advisors

NEX Corporate Adviser

Peterhouse Corporate Finance

Stockbroker

SI Capital

Public Relations

Luther Pendragon

Solicitors (as to English Law)

Ronaldsons LLP

Solicitors (as to BVI Law)

Harney Westwood & Riegels

Auditors and reporting accountants

PKF Littlejohn LLP

Registrar

Computershare Investor Services (BVI) Ltd

Depository

Computershare Investor Services Plc